# REQUEST FOR VALUE TRANSFER

You accrue pension at PNO Media. The pension you accrued with another pension administrator can be transferred to PNO Media. This is referred to as a value transfer. You can arrange a value transfer by completing this form.

An explanation is given overleaf. Read it carefully.

### 1. Your data

| Surname            |  |  |
|--------------------|--|--|
| Initials           |  |  |
| Date of birth      |  |  |
| PNO-number         |  |  |
| Address            |  |  |
| Postcode and Place |  |  |
| Telephone number   |  |  |
| E-mail address     |  |  |

### 2. Gegevens van uw vorige pensioenuitvoerder (verzekeraar of pensioenfonds)

| Name                          |  |
|-------------------------------|--|
| Postal address                |  |
| Policy or registration number |  |
|                               |  |

## 3. Details of your previous employer

Signature

| Name                       |  |
|----------------------------|--|
| Place of business          |  |
| Date of leaving employment |  |

4. I hereby authorise Pensioenfonds PNO Media and my previous pension administrator to exchange the data necessary for processing my request for a value transfer.

| Place | <br>Date |
|-------|----------|
|       |          |
|       |          |
|       |          |

Please send this form to Pensioenfonds PNO Media, Antwoordnummer 429, 1200 WB Hilversum, the Netherlands. Alternatively, sign and scan the form and e-mail it to pensioenen@pnomedia.nl.



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### Applying for your value transfer in nine steps

- Step 1: You will receive a confirmation of receipt within one month of submitting the application form.
- Step 2: Within one month of receiving the application form, we will ask your previous pension administrator for a statement of the pension entitlements accrued by you.
- Step 3: Within two months of receiving our request, your previous pension provider must inform us - and usually you too - about your accrued pension entitlements.
- Step 4: Within two months of receiving the information from your former pension administrator, you will receive a statement from us specifying the pension entitlements you can expect from Pensioenfonds PNO Media in exchange for the pension entitlements accrued with your previous pension administrator.
- Step 5: Based on this statement, you decide whether you want to permanently transfer your pension entitlements to Pensioenfonds PNO Media.
- Step 6: Within two months of receiving our statement, you need to complete, sign and return the statement of approval enclosed with the statement sent to you. You still need to return this statement back to us even if you decide against the transfer value.
- Step 7: We will send your statement of approval to your previous pension administrator within one month, with the request to transfer the value of your pension entitlements to Pensioenfonds PNO Media.
- Step 8: Your former pension administrator must transfer the value of your pension entitlements to us within ten working days.
- Step 9: After receipt of the value, you will receive a written confirmation with a statement of the additional pension entitlements acquired in your pension scheme at Pensioenfonds PNO Media. This concludes the value transfer.
- Note 1 If you opt for a permanent transfer of value, a signature from your partner, if applicable, is also required.
- **Note 2** A value transfer between pension administrators is only possible if both parties have a funding ratio of 100% or more.

